

## Fill in this information to identify the case:

Debtor name **ECS Labs, LLC**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

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A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chris Fagan 3301 Indian Trail Worcester, MA		Note Payable				\$50,000.00
Elgin B. Allen, Jr. 8144 Walnut Hill Lane Suite 900 Dallas, TX 75231		Note Payable				\$701,000.00
MCP Wellness II LP 641 Lexington Ave. 18th Floor New York, NY 10022		Convertible Note				\$5,542,740.00
Merida Capital Partners II & III LP 641 Lexington Ave. 18th Floor New York, NY 10022		Senior Secured Note		\$260,240.00	\$0.00	\$260,240.00
Merida Capital Partners II & III, LP 641 Lexington Ave. 18th Floor New York, NY 10022		Promissory Notes				\$732,758.00

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## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

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## Part 1: Summary of Assets

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**  
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**  
Copy line 91A from *Schedule A/B*..... \$ 1,024,813.06

1c. **Total of all property:**  
Copy line 92 from *Schedule A/B*..... \$ 1,024,813.06

## Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)  
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 260,240.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**  
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**  
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 7,212,398.32

4. **Total liabilities** .....  
Lines 2 + 3a + 3b \$ 7,472,638.32